



## FAB TOMBSTONES – CLOSED FINANCING MANDATES (\*)

(\*): some of the deals were promulgated by current (FAB) investment banking specialists while previously engaged at other companies/banks  
PORTFOLIO MANAGEMENT

 <p><b>Series B Private Placement</b> 40MM US\$</p> <p>Lead Bookrunner 2008</p>	 <p><b>Senior Preferred Series B Private Placement</b> 35MM US\$</p> <p>Lead Underwriter 2008</p>	 <p><b>Series C Private Placement</b> 23MM US\$</p> <p>Lead Underwriter 2008</p>	 <p><b>Private placement of shares</b> 1.35 MM US\$</p> <p>Exclusive financial advisor 2008</p>
 <p><b>Series D Private Placement</b> 120 MM US\$</p> <p>Senior Bookrunner and Placement Agent 2008</p>	 <p><b>Private placement of shares</b> 415 M EUR</p> <p>Exclusive financial advisor 2006</p>	 <p><b>Rights Issue</b> Sole Financial Advisor, 125 M EUR</p> <p>Exclusive financial advisor 2010</p>	 <p><b>Initial Public Offering</b> Sole Financial Advisor, 800M US\$</p> <p>Exclusive financial advisor 2006</p>
 <p><b>Private placement of shares</b> 75 M EUR</p> <p>Exclusive financial advisor 2006</p>	 <p><b>Project Financing</b> Sole Financial Advisor, 500 M US\$</p> <p>Exclusive financial advisor 2010</p>	 <p><b>Acquisition Financing</b> 225 M US\$</p> <p>Exclusive financial advisor 2005</p>	 <p><b>Trade Finance Without Recourse Revolving Discount Facility</b> 100 M US\$</p> <p>Exclusive financial advisor 2005</p>
 <p><b>Private placement of shares</b> 525 M EUR</p> <p>Exclusive financial advisor 2005</p>	 <p><b>Private placement of shares + mezzanine loan</b> 83M US\$</p> <p>Exclusive financial advisor 2009</p>	 <p><b>Cash Management</b> US\$ undisclosed</p> <p>Exclusive financial advisor 2005</p>	 <p><b>Cash Management</b> US\$ undisclosed</p> <p>Russia 2006</p>